11/19/14

ST. JOSEPH
THE WORKER
CATHOLIC CHURCH

Instructions for Donating Stock to St. Joseph the Worker Catholic Church:

- If using a broker, please have your broker contact our broker to make the transaction. You may need to provide a letter stating that you are gifting the stock to the church. Please notify Randy Bauer or Ann Bergmann at the parish office as to **the date of transfer, name of stock, number of shares**, **and how you would like the funds applied (Sunday collection, Commitment to Parish Life, tuition, etc)** so that your gift can be recorded and acknowledged appropriately.

- If you have the stock certificate and you are not using a broker, please bring the *signed* certificate, along with a letter to the church stating that you wish to gift the stock to the church. We will deliver the certificate to our broker and handle the transaction from there.

Our Broker is Dan Fritz @ **Stifel Nicolaus & Co. Inc.** and he can be reached at 763-542-3731.

His office is located at: 5500 Wayzata Blvd
Minneapolis, MN 55416

Our Account Number is: **#48189264**

Our DTC Number is: **#0793**

If you or your broker have any questions, please contact Randy Bauer at 763-400-7203.

Thank you for your gift!